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International Offers for USA & Europe:-

- PP Inj Prices closed stable at US\$ 1610/MT and PP CP Prices at US\$ 1655/MT FAS Houston basis.
- HD Film Prices closed stable at US\$ 1520/MT, HD Inj. Prices at US\$ 1530/MT and HD Blow at US\$ 1530/MT FAS Houston basis.
- LDPE Film Prices closed stable at US\$ 1710/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US\$ 1500/MT and MLLDPE at US\$ 1730/MT FAS Houston basis.
- PVC Prices in USA closed stable at US\$ 875/MT FAS Houston basis.
- EVA Prices closed stable at US\$ 1840/MT FAS Houston basis.
- GPPS Prices closed stable at US\$ 1910/MT and HIPS at US\$ 1965/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1940/MT and PP Copol at Euro€ 2010/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1850/MT, HD Blow at Euro€ 1810/MT and HD Inj. at Euro€ 1810/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 2270/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1850/MT and MLLDPE at Euro€ 2200/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 1100/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 2180/MT and HIPS at Euro€ 2280/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2550/MT and PET at Euro€ 1600/MT FD NWE basis.

Petrochemical Plant News:-

- Hanwha Total Petrochemical is likely to shut its No.2 Ethylene Vinyl Acetate (EVA) Plant in May, 2026. The Plant is located in Daesan, South Korea, with a production capacity of 280,000 Tons/Year.

- Taiwan VCM is aiming to shut its Vinyl Chloride Monomer (VCM) Unit in July, 2026 for maintenance work. The Unit is located in Lin Yuan, Taiwan, with a production capacity of 450,000 Tons/Year.
- BASF Zhanjiang has restarted its Cracker. The Cracker is located in Guangdong, China, with a Propylene production capacity of 400,000 Tons/Year and Ethylene capacity of 1 Million Tons/Year.
- Materials Chemicals and Performance Int (MCPI) is planning to shut its No.1 Purified Terephthalic Acid (PTA) Unit in May, 2026. The Unit is located in Haldia, India, with a production capacity of 470,000 Tons/Year.
- Sinopec Yangzi Petrochemical is likely to restart its Paraxylene (PX) Plants. The Plants are located in Nanjing, China, with a total production capacity of 850,000 Tons/Year (300,000+550,000).
- SK Advanced intends to shut its Propane Dehydrogenation (PDH) Unit in May, 2026 for around 3 to 4 weeks of maintenance work. The Unit is located in Ulsan, South Korea, with a Propylene production capacity of 600,000 Tons/Year.
- S-Oil Corp is expected to restart its No.2 RFCC Unit in H2 May, 2026, which was shut on 6th March, 2026. The Unit is located in Onsan, South Korea, with a Propylene production capacity of 705,000 Tons/Year.
- Sinopec Yangzi Petrochemical is planning to shut its Butadiene (BD) Plants in May, 2026. The Plants are located in Nanjing, Jiangsu, China, each with a production capacity of No.1 and No.2 Units 53,000 Tons/Year.
- Mitsui Chemicals has rescheduled turnaround at its Phenol/Acetone Unit to June, 2026. The Unit is located in Sakai, Osaka, Japan, with a Phenol production capacity of 200,000 Tons/Year and Acetone capacity of 120,000 Tons/Year.

Feedstock Prices:-

Feedstock	Price (US\$/MT)	Change
Propylene CFR China	1255	(NC)
Ethylene CFR SEA	1235	(NC)
Naphtha CFR Japan	1040	(+10)
Naphtha Europe	945	(+15)
Styrene Monomer FOB Korea	1265	(NC)

Indian Open Market Prices (INR/KG):

Grade (Rs./KG)	Mumbai	Change (Daily)	Kolkata	Change (Daily)	Ahmedabad	Change (Daily)	Delhi
PP Film	132	(NC)	135.5	(+0.75)	133	(+1)	133
PP Injection	127	(NC)	128.75	(NC)	129	(+1)	129
PP Raffia	128	(NC)	130.5	(NC)	130	(+1)	131
PP CP	136	(NC)	139	(NC)	-	-	140
PP RCP	-	-	145	(+1)	-	-	144.50
HDPE Film	146	(NC)	153.5	(NC)	150.75	(+0.75)	152.50
HDPE Injection	138	(NC)	145	(-0.75)	140	(-1)	144
HDPE Blow	148	(NC)	154.25	(+0.75)	152	(-1)	151
HDPE Pipe	-	-	-	-	-	-	144
LDPE Film	155	(NC)	159.25	(+2.5)	157	(-4)	162
LDPE Moulding	-	-	-	-	173	(-3)	173
LLDPE Film	132	(NC)	134	(+1)	133.5	(+2)	134
LLDPE Moulding	-	-	-	-	150	(NC)	154
PVC Suspension	87	(NC)	82.5	(-2.5)	82.5	(-1.5)	85.50
EVA	167	(NC)	-	-	-	-	-
GPPS	140	(NC)	-	-	-	-	-

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1360	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1325	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1325	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1380	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1370	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1385	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1590	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1350	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1000	(NC)
Thailand	Nhava Sheva	EVA 18%	USD/MT	1850	(NC)
China	Nhava Sheva	GPPS	USD/MT	1480	(NC)
China	Nhava Sheva	HIPS	USD/MT	1580	(NC)
Taiwan	Nhava Sheva	ABS	USD/MT	2090	(NC)
China	Nhava Sheva	PET	USD/MT	1200	(NC)

International Offers for GCC & Other Countries:-

GCC Market Updates			Eastern Mediterranean Market Updates		
Grade	Price (US\$/MT)	Price Difference	Grade	Price (US\$/MT)	Price Difference
PP Film	1370	(-30)	PP Film	1400	(NC)
PP Injection	1335	(-30)	PP Injection	1360	(NC)
PP Raffia	1335	(-30)	PP Raffia	1360	(NC)
PP Block Copol	1430	(-5)	PP Block Copol	1450	(NC)
BOPP Film	1355	(-30)	BOPP Film	1380	(NC)
PP Fiber	1370	(-30)	PP Fiber	1390	(NC)
HD Film	1310	(-100)	HD Film	1590	(NC)
HD Blow	1325	(-85)	HD Blow	1610	(NC)
LDPE	1630	(-5)	LDPE	1630	(NC)
LLDPE	1310	(-75)	LLDPE	1590	(NC)

Pakistan Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	1475	(NC)
PP Injection	1385	(-55)
PP Raffia	1385	(-60)
PP Block Copol	1440	(-55)
BOPP Film	1520	(-60)
HD Film	1425	(-110)
HD Blow	1425	(-115)
LDPE	1670	(NC)
LLDPE	1395	(-80)

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